



Chase Eagan

4100 MacArthur Blvd., Suite 120
Newport Beach, CA 92660
(949) 396-6700

Form ADV, Part 2B Brochure Supplement

October 3, 2025

This brochure supplement provides information about Chase Eagan that supplements the Spinnaker Investment Group, LLC brochure. You should have already received a copy of that brochure. Please contact us at 949-396-6700 if you did not receive our brochure or if you have any questions about the contents of this supplement.

Additional information about Chase Eagan is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Chase Eagan, Investment Adviser Representative, b. 2000

Education:

University at Buffalow, Business Administration – BS (Finance & Data Analytics), 2023

Canisius University, Master of Business Administration – MBA (Securities Analysis), 2024

Business Background:

Spinnaker Investment Group, LLC, Investment Adviser Representative, 9/2025 – Present

LPL Financial LLC, Sales Associate, 07/2025 to 08/2025

Cadaret, Grant & Co., Inc., Support Staff, 02/2023 to 07/2025

Eagan's Regal Evergreens, Supervisor, 5/2015 to 07/2025

Delaware North, Sales Associate, 07/2022 to 01/2023

ITEM 3 - DISCIPLINARY INFORMATION

Spinnaker Investment Group is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Chase Eagan. Spinnaker Investment Group has no information to disclose in relation to this Item.

ITEM 4 - OTHER BUSINESS ACTIVITIES

Chase Eagan is not actively engaged in any other business activities.

ITEM 5 - ADDITIONAL COMPENSATION

Chase Eagan's primary compensation comes from his regular salary from Spinnaker Investment Group, LLC.

ITEM 6 - SUPERVISION

Morgan Christen, Chief Compliance Officer and Managing Member, is generally responsible for supervising Chase Eagan's advisory activities on behalf of Spinnaker Investment Group. Morgan Christen can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

Spinnaker Investment Group supervises its personnel and the investments made in client accounts. Spinnaker Investment Group monitors the investments recommended by Chase Eagan to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. Spinnaker Investment Group periodically reviews the advisory activities of Chase Eagan, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Chase Eagan.