



## **Anika Wilson**

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### **Form ADV, Part 2B Brochure Supplement**

January 5, 2020

This brochure supplement provides information about Anika Wilson that supplements the Spinnaker Investment Group, LLC brochure. You should have already received a copy of that brochure. Please contact us at 949-396-6700 if you did not receive our brochure or if you have any questions about the contents of this supplement.

Additional information about Anika Wilson is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

**Anika Wilson**, Investment Adviser Representative

*Education:*

Pepperdine University, Bachelor of Arts, Business Administration, 2020

*Business Background:*

Spinnaker Investment Group, LLC, Investment Adviser Representative, 12/2020 to present

## **ITEM 3 - DISCIPLINARY INFORMATION**

Anika Wilson has no material disciplinary history to disclose. Please see [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) for additional information.

## **ITEM 4 - OTHER BUSINESS ACTIVITIES**

Anika Wilson is not actively engaged in any other business activities.

## **ITEM 5 - ADDITIONAL COMPENSATION**

Anika Wilson's primary compensation from regular income from Spinnaker Investment Group, LLC.

## **ITEM 6 - SUPERVISION**

Morgan Christen, Chief Compliance Officer and Managing Member, is generally responsible for supervising Anika Wilson's advisory activities on behalf of Spinnaker Investment Group. Morgan Christen can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

Spinnaker Investment Group supervises its personnel and the investments made in client accounts. Spinnaker Investment Group monitors the investments recommended by Anika Wilson to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. Spinnaker Investment Group periodically reviews the advisory activities of Anika Wilson, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Anika Wilson.