

OUR TEAM



Morgan Christen, CFA, CFP, MBA

Chief Executive Officer / Chief Investment Officer

Morgan is the Chief Executive Officer and Chief Investment Officer of Spinnaker Investment Group, LLC. Leveraging his 22+ years of investment management experience, he leads the investment committee in building customized portfolio solutions for high-net worth clients.

Contact Morgan: (949) 396-6703 or morgan@spinninvest.com



Joseph Stapleton

President

Joe is the President of Spinnaker Investment Group, LLC. In this role, he assists businesses and individuals achieve what is most important to them by bringing in line their goals and desires with their financial resources.

Contact Joe: (949) 396-6702 or joe@spinninvest.com



Andrew Krongold

Vice President

As Vice President, Andrew assists businesses and individuals in finding clarity over their current financial situation and helping them map a course to financial freedom. He also sits on the firm's investment committee to stay involved in the industry changes.

Contact Andrew: (949) 396-6704 or andrew@spinninvest.com



Vanessa Vigoren

Portfolio Administrator

As the Portfolio Administrator, Vanessa is responsible for delivering a personalized client service experience. Her duties include the execution of operational responsibilities related to portfolio administration, client reporting and client on-boarding.

Contact Vanessa: (949) 396-6701 or vanessa@spinninvest.com

